

Date: April 27, 2020

Notice of Proposed Dividend for Financial Year 2019, Record Date and Ex-Dividend Date

Myanmar Thilawa SEZ Holdings Public Co., Ltd (“MTSH”) hereby announces that the Company’s Board of Directors resolved at the meeting held on April 25, 2020 the proposed amount of dividend of Ks. 200 per ordinary share to be paid for the financial year ended September 30, 2019. This resolution will be placed on the agenda at the 7th Annual General Meeting of Shareholders scheduled on June 24, 2020 to be held and online in accordance with Ministry of Health and Sports (MOHS) and other relevant authorities on social distance guidelines in order to prevent the spread of Covid-19 virus for the final approval of shareholders.

MTSH also announces that the Register of Members of the Company, as identified through the General shareholders Confirmation provided by the Yangon Stock Exchange (“YSX”), will be closed on **May 12, 2020 (the “Record Date”)** for the purpose of determining entitlement of shareholders to the proposed dividend.

Fixed amount of dividend and payment date will be announced by MTSH after the 7th Annual General Meeting.

The company released financial statements for financial year ended September 30, 2019 (FY 2019) on 30th December 2019.

Dividend payment for the financial year ended September 30, 2019

	Proposed distribution for financial year ended September 30, 2019	Distribution for financial year ended March 31, 2019
Last day to trade to entitle as a shareholder on record date	May 7, 2020	July 9, 2019
Ex-dividend date*	May 8, 2020	July 10, 2019
Record date**	May 12, 2020	July 12, 2019
Dividend per share	Kyat 200	Kyat 250
Total dividend payout	Kyat 7,785.83 million	Kyat 9,732.29 million
Fund source	Current year profit	Current year profit
Dividend payment date	To be announced later	September 18, 2019

* Ex-dividend date – According to the clearing and settlement Business Regulation of Yangon Stock Exchange which is T+3 settlement, in order to own the share(s) of the company on the record date, the purchase transaction has to be executed on 3 business days before the record date. Thus, the ex-dividend date which is 2 business days before the record date means a shareholder will NOT be eligible to receive the dividend or vote at the AGM if he or she has bought the share(s) on or on and after ex-dividend day.

** Record date is the date on which a shareholder holding the share(s) of the Company is eligible to receive the dividend and has the right to vote at the AGM.

MTSH MYANMAR THILAWA SEZ HOLDINGS PUBLIC CO. LTD.

Shwe Zabu River View Complex, 23G-1, No.3B, Tower (A), Penthouse-01 & 02, Strand Road, Ahlone Township,
Yangon, Myanmar. Tel: (+951) 2301731, Email: info@mtshmyanmar.com

To understand more about “Record Date”, please read YSX’s explanation of “Record Date” at
https://ysx-mm.com/en/notice-27062016_01/.



Tun Lwin
Board Secretary