

Date: June 20, 2019

Notice of Proposed Dividend for Financial Year 2018-19, Record Date and Ex-Dividend Date

Myanmar Thilawa SEZ Holdings Public Co., Ltd (“MTSH”) hereby announces that the Company’s Board of Directors resolved at the meeting held on June 19, 2019 the proposed amount of dividend of Ks. 250 per ordinary share to be paid for the financial year ended March 31, 2019. This resolution will be placed on the agenda at the 6th Annual General Meeting of Shareholders scheduled on September 7, 2019 for the final approval of shareholders.

MTSH also announces that the Register of Members of the Company, as identified through the General shareholders Confirmation provided by the Yangon Stock Exchange (“YSX”), will be closed on **July 12, 2019 (the “Record Date”)** for the purpose of determining entitlement of shareholders to the proposed dividend.

Fixed amount of dividend and payment date will be announced by MTSH after the 6th Annual General Meeting.

The company will release financial statements for financial year ended March 31, 2019 (FY 2018-19) in due course not later than 30th June 2019.

Dividend payment for the financial year ended March 31, 2019

| | Proposed distribution for financial year ended March 31 2019 | Proposed distribution for financial year ended March 31 2018 |
|--|--|--|
| Last day to trade to entitle as a shareholder on record date | July 9, 2018 | August 14, 2018 |
| Ex-dividend date* | July 10, 2019 | August 15, 2018 |
| Record date** | July 12, 2019 | August 17, 2018 |
| Dividend per share | 250 kyats | 230 kyats |
| Total dividend payout | 9,732.29 million kyats | 8,953.70 million kyats |
| Fund source | Current year profit | Current year profit |
| Dividend payment date | To be announced later | October 17, 2018 |

* Ex-dividend date – According to the clearing and settlement Business Regulation of Yangon Stock Exchange which is T+3 settlement, in order to own the share(s) of the company on the record date, the purchase transaction has to be executed on 3 business days before the record date. Thus, the ex-dividend date which is 2 business days before the record date means a shareholder will NOT be eligible to receive the dividend or vote at the AGM if he or she has bought the share(s) on or on and after ex-dividend day.

** Record date is the date on which a shareholder holding the share(s) of the Company is eligible to receive the dividend and has the right to vote at the AGM.

To understand more about “Record Date”, please read YSX’s explanation of “Record Date” at https://ysx-mm.com/en/notice-27062016_01/.



Tun Lwin
Board Secretary